

MIFID II product governance / Retail investors, professional investors and ECPs target market – Solely for the purposes of each manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, “MiFID II”); and (ii) all channels for distribution of the Notes are appropriate, including investment advice, portfolio management, non-advised sales and pure execution services. Any person subsequently offering, selling or recommending the Notes (a “distributor”) should take into consideration the manufacturers’ target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels, subject to the distributor’s suitability and appropriateness obligations under MiFID II, as applicable.

Final Terms dated 12 February 2025

DOMETIC GROUP AB (PUBL)

Legal Entity Identifier (LEI): 549300STIPMK5VSA7Y59

Issue of **SEK 900,000,000 4.925 per cent. Fixed Rate Notes due 14 February 2028**
under the **€1,500,000,000 Euro Medium Term Note Programme**

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 14 June 2024 and the supplement(s) to it dated 19 November 2024 and 30 January 2025 which together constitute a base prospectus (the "**Base Prospectus**") for the purposes of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). This document constitutes the Final Terms of the Notes described herein for the purposes of the Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all the relevant information. The Base Prospectus has been published on the website of the Issuer (www.dometicgroup.com) and the website of Euronext Dublin.

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| 1. | (i) | Issuer: | Dometic Group AB (publ) |
| 2. | (i) | Series Number: | 7 |
| | (ii) | Tranche Number: | 1 |
| | (iii) | Date on which the Notes become fungible: | Not Applicable |
| 3. | | Specified Currency or Currencies: | Swedish Krona (" SEK ") |
| 4. | | Aggregate Nominal Amount: | |
| | (i) | Series: | SEK 900,000,000 |
| | (ii) | Tranche: | SEK 900,000,000 |
| 5. | | Issue Price: | 100 per cent. of the Aggregate Nominal Amount |
| 6. | (i) | Specified Denominations: | SEK 2,000,000 and integral multiples of SEK 1,000,000 in excess thereof up to and including SEK 3,000,000. No Notes in definitive form will be issued with a denomination above SEK 3,000,000. |
| | (ii) | Calculation Amount: | SEK 1,000,000 |
| 7. | (i) | Issue Date: | 14 February 2025 |
| | (ii) | Interest Commencement Date | Issue Date |
| 8. | | Maturity Date: | 14 February 2028 |
| 9. | | Interest Basis: | 4.925 per cent. Fixed Rate

(See paragraph 14 below) |
| 10. | | Redemption/Payment Basis: | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount. |

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| 11. | Change of Interest Basis: | Not Applicable |
| 12. | Put/Call Options: | Change of Control Put
Issuer Call
Clean-Up Call
(See paragraphs 17, 19 and 20 below) |
| 13. | Date Board approval for issuance of Notes obtained: | Not Applicable |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 14. | Fixed Rate Note Provisions | Applicable |
| | (i) Rate of Interest: | 4.925 per cent. per annum payable in arrear on each Interest Payment Date |
| | (ii) Interest Payment Date(s): | 14 February in each year, commencing 14 February 2026 up to and including the Maturity Date |
| | (iii) Fixed Coupon Amount: | SEK 49,250 per Calculation Amount |
| | (iv) Broken Amount(s): | Not Applicable |
| | (v) Day Count Fraction: | 30/360 |
| | (vi) Determination Dates: | Not Applicable |
| 15. | Floating Rate Note Provisions | Not Applicable |
| 16. | Zero Coupon Note Provisions | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 17. | Call Option | Applicable |
| | (i) Optional Redemption Date(s): | Any date from and including 14 November 2027, to but excluding the Maturity Date |
| | (ii) Optional Redemption Amount(s) (Call) of each Note: | SEK 1,000,000 per Calculation Amount together with any interest accrued to (but excluding) the relevant Optional Redemption Date |
| | (iii) Reference Bond: | Not applicable |
| | (iv) Par Call Commencement Date: | Not applicable |
| | (v) Quotation Time | Not applicable |
| | (vi) Redemption Margin: | Not applicable |
| | (vii) Reference Date: | Not applicable |
| | (viii) If redeemable in part: | |

	(a)	Minimum Redemption Amount:	Not applicable
	(b)	Maximum Redemption Amount:	Not applicable
	(ix)	Notice period:	As set out in the Conditions
18.		Put Option	Not Applicable
19.		Change of Control Put Option	Applicable
	(i)	Optional Redemption Amount(s) of each Note:	SEK 1,000,000 per Calculation Amount
	(ii)	Put Period:	As set out in the Conditions
	(iii)	Put Date:	As set out in the Conditions
20.		Clean-Up Call Option	Applicable
	(i)	Clean-Up Redemption Amount:	SEK 1,000,000 per Calculation Amount
21.		Final Redemption Amount of each Note	SEK 1,000,000 per Calculation Amount
22.		Early Redemption Amount	
		Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default or other early redemption:	SEK 1,000,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE NOTES

23.	Form of Notes:	Bearer Notes:
		Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note
24.	New Global Note:	No
25.	New Safekeeping Structure:	No
26.	Financial Centre(s):	Not Applicable
27.	Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature):	No

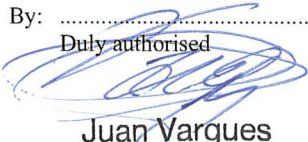
THIRD PARTY INFORMATION

Not Applicable

Signed on behalf of the Issuer:

By:

Duly authorised



Juan Vargues
President and CEO



Stefan Fristedt
Chief Financial Officer

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (i) Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the regulated market of Euronext Dublin and listed on the official list of Euronext Dublin with effect from on or about the Issue Date
- (ii) Estimate of total expenses related to admission to trading: EUR 1,000

2. RATINGS

Ratings: The Notes to be issued have not been rated

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS

Reasons for the offer: See "Use of Proceeds" in Base Prospectus

Estimated net proceeds: SEK 895,500,000

5. YIELD

Indication of yield: 4.925 per cent. per annum

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6. OPERATIONAL INFORMATION

ISIN: XS3000477003

Common Code: 300047700

FISN: DOMETIC GROUP A/1 MTN 20280214, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN

CFI Code: DTFUFB, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN

Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking S.A. and the relevant identification number(s): Not Applicable

Delivery:	Delivery against payment
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
[Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper [(and registered in the name of a nominee of one of the ICSDs acting as common safekeeper) [<i>include this text for registered notes</i>]. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

7. **DISTRIBUTION**

(i) Method of distribution:	Syndicated
(ii) If syndicated:	
(A) Names of Managers:	DNB Bank ASA Nordea Bank Abp Skandinaviska Enskilda Banken AB (publ)
(B) Stabilisation Manager(s) (if any):	Not Applicable
(iii) If non-syndicated, name of Dealer:	Not Applicable
(iv) US Selling Restrictions:	Reg. S Compliance Category 2; TEFRA D
(v) Prohibition of Sales to EEA Retail Investors:	Not Applicable
(vi) Prohibition of Sales to UK Retail Investors:	Not Applicable